

**MISSION INVESTMENT FUND OF THE
EVANGELICAL LUTHERAN CHURCH IN AMERICA
8765 West Higgins Rd., Chicago IL 60631**

**IMPORTANT NOTICE TO
INVESTORS RESIDING IN OHIO**

The Mission Investments of the Mission Investment Fund of the Evangelical Lutheran Church in America (the "Fund") are registered or qualified as securities in various states in which they are offered for sale. These states seek to ensure, as does the Fund, that each investor is given full information relevant to the proposed purchase of Mission Investments.

The State of Ohio Department of Commerce requires that, in addition to completing and signing the Fund's standard Purchase Application (which states that you have received a current Offering Circular), you also sign and date the Addendum to Purchase Application printed below.

We cannot complete the processing of your purchase of Mission Investments until you sign and return this Addendum with your Purchase Application.

If you have any questions about this Addendum, please call the Fund at 877-886-3522.

ADDENDUM TO PURCHASE APPLICATION

1. I have received and read the issuer's Offering Circular.
2. I understand that this investment is not directly secured by a mortgage on the property of any church receiving a loan from the issuer.
3. I further understand that the issuer's sources of funds for payment of principal and interest on Mission Investments include funds received by the issuer in repayment of the issuer's loans to congregations, that such repayment by congregations is dependent in large part on the future generosity of members of the churches receiving such loans, and that this income stream cannot be predicted with any certainty.

Signature(s) of Investor(s)

Date